2017 US-MEXICO BINATIONAL STUDY

US AND MEXICAN PUBLIC
COMPARATIVE TOPLINE REPORT

US fielding June 27 - July 19, 2017 (2017 Chicago Council Survey)

Mexico fielding September 30 - October 7, 2017

Q1. Do you believe that globalization, especially the increasing connections of our economy with others around the world, is mostly good or bad for [Mexico / the United States]?

Q1. Globalization

	Mostly Good	Mostly Bad	Neither Good nor Bad	It Depends	Not sure/ Decline	Total
	(%)	(%)	(%)	(%)	(%)	(%)
Country						
Mexico (2017)	51	38	5	0	5	100
2014	34	28	16	5	16	100
2012	42	30	15	4	9	100
2010	43	<i>2</i> 8	16	3	9	100
2008	<i>3</i> 8	<i>3</i> 3	14	4	11	100
2006	41	22	17	9	11	100
2004	34	31	17	4	14	100
United States (2017)	64	31			4	100
2016	65	34	-	_	2	100
2014	65	34	-	_	1	100
2012	58	<i>3</i> 9	-	_	2	100
2010	56	41	-	_	3	100
2008	58	<i>3</i> 9	-	_	4	100
2006	60	<i>3</i> 5	-	-	5	100
2004	64	31	-	-	5	100
2002	61	32	8	-	7	100
1998	54	20	15	-	11	100

Q2. Do you think the United States plays a more important and powerful role as a world leader today compared to 10 years ago, a less important role, or about as important a role as a world leader as it did 10 years ago?

Q2. US Role as World Leader

	More importan t	Less important	About as important	DK/NR	Total
	(%)	(%)	(%)	(%)	(%)
<u>Country</u>					
Mexico (2017)	24	34	35	7	100
United States (2017)	22	47	31	1	100
2014	21	48	30	1	100
2012	24	43	32	1	100
2010	24	<i>3</i> 8	37	1	100

2002	55	17	25	3	100
1998	50	19	27	4	100
1994	47	26	29	3	100
1990	37	<i>3</i> 5	24	4	100
1986	41	26	29	4	100
1982	27	44	24	5	100
1978	29	41	24	6	100
1974	<i>2</i> 8	<i>3</i> 8	27	7	100

Q3. Please tell me whether the United States and Mexico are working in the same or different direction on each of the following issues.

Q3/1. Combating organized crime in Mexico

	Same direction (%)	direction (%)	Other (%)	DK/NR (%)	Total (%)
<u>Country</u>					
Mexico (2017)	40	58	1	2	100
2014	51	42	-	7	100
United States (2013)	41	54	-	5	100

Q3/2. Combating the trafficking of illegal drugs

	Same	Different	Other	DK/NR	Total
	direction (%)	direction (%)	(%)	(%)	(%)
Country					
Mexico (2017)	45	51	1	3	100
2014	56	<i>3</i> 8	-	6	100
United States (2016)	37	59	0	4	100
2013	43	53	-	4	100

Q3/3. Securing the US-Mexico border

	Same direction (%)	Different direction (%)	Other (%)	DK/NR (%)	Total (%)
Country					
Mexico (2017)	22	76	0	2	100

2014	51	43	-	7	100
United States (2016)	27	69	0	4	100
2013	34	62	-	5	100

Q3/4. Trade and economic development

	Same direction (%)	Different direction (%)	Other (%)	DK/NR (%)	Total
Country					
Mexico (2017)	23	74	0	3	100
2014	51	40	-	9	100
United States (2016)	47	49	0	4	100
2013	57	<i>3</i> 9	-	4	100

Q4. Overall, do you think the North American Free Trade Agreement, also known as NAFTA, is good or bad for the [Mexican/US] economy?

Q4. NAFTA

	Good	Bad	Equally bad and	DK/NR	Total
	(%)	(%)	good (%)	(%)	(%)
Country					
Mexico (2017)	62	28	-	10	100
2014	64	26	-	10	100
2004	44	<i>3</i> 9	9	6	100
United States (2017)	53	42	-	5	100
2013	50	46	-	4	100
2008	42	55	-	4	100
2004	42	43	-	15	100

Q5. Overall, do you think international trade is good or bad for:

Q5/1. Mexico's / the US economy

	Good	Bad	DK/NR	Total
	(%)	(%)	(%)	(%)
Country				

Mexico (2017)	72	25	3	100
United States (2017)	72	26	2	100
2016	59	<i>3</i> 9	2	100
2006	54	42	4	100
2004	57	<i>3</i> 9	5	100

Q5/2. Consumers like you

	Good (%)	Bad (%)	DK/NR (%)	Total (%)
Country				
Mexico (2017)	69	26	5	100
United States (2017)	78	20	2	100
2016	70	28	2	100
2006	70	26	4	100
2004	73	22	5	100

Q5/3. Creating jobs in Mexico / the US

	Good (%)	Bad (%)	DK/NR (%)	Total (%)
Country				
Mexico (2017)	77	19	3	100
United States (2017)	57	41	2	100
2016	40	59	2	100
2006	37	60	3	100
2004	<i>3</i> 8	56	5	100

Q6. Which of the following comes closest to you view on trade deals between [Mexico / the United States] and other countries? Do they ___?

Q6. Who Benefits from Trade Deals

Mostly	Mostly	Benefit	Benefit	Not	Total
benefit	benefit	both	neither	sure/	
Mexico/	other	Mexico /		Decline	
the US	countries	the US and			
		other			
		countries			
(%)	(%)	(%)	(%)	(%)	(%)
 				······	

<u>Country</u>						
Mexico (2017)	11	21	58	7	2	100
United States (2017)	7	34	50	6	3	100

Q7. In general, do you think that the following countries practice fair or unfair trade with [Mexico / the United States]?

Q7/1. The countries of the European Union

	Fair trade	Unfair trade	DK/NR	Total
	(%)	(%)	(%)	(%)
Country				
Mexico (2017)	38	40	22	100
United States (2017)	66	27	7	100
2010	68	23	9	100
2008	64	<i>2</i> 8	7	100
2006	63	25	13	100
2004	60	26	14	100
2002	60	20	20	100
1998	54	24	22	100
1994	32	<i>3</i> 5	33	100
1990	31	40	29	100

Q7/2. China

	Fair trade	Unfair trade	DK/NR	Total
	(%)	(%)	(%)	(%)
<u>Country</u>				
Mexico (2017)	42	40	17	100
United States (2017)	26	68	6	100
2012	29	67	4	100
2010	29	63	8	100
2008	26	67	7	100
2006	31	58	12	100
2004	36	51	13	100
2002	32	53	15	100

Q7/3. The United States / Mexico

	Fair trade	Unfair	DK/NR	Total
	(%)	trade (%)	(%)	(%)
Country				
Mexico (2017)	20	75	5	100
United States (2017)	47	46	6	100
2012	48	<i>4</i> 8	4	100
2010	41	50	10	100
2008	48	45	8	100
2006	41	49	11	100
2004	50	<i>3</i> 8	13	100
2002	50	<i>3</i> 6	14	100

Q7/4. Canada

	Fair trade	Unfair trade	DK/NR	Total
	(%)	(%)	(%)	(%)
Country				
Mexico (2017)	50	31	19	100
United States (2017)	79	15	6	100
2012	88	9	3	100
2010	81	11	8	100
2008	81	12	10	100
2006	77	12	11	100
2004	74	15	11	100
2002	<i>7</i> 9	10	11	100

Q8. In your opinion, are relations between the United States and Mexico improving, worsening, or staying about the same?

Q8. US-Mexico Relations

	Improving	Worsening	Staying about the	DK/NR	Total
			same		
	(%)	(%)	(%)	(%)	(%)
Country					

Mexico (2017)	5	61	33	1	100
United States (2016)	10	46	42	2	100
2013	13	34	49	3	100
2010	10	47	<i>3</i> 8	6	100
2006	17	<i>3</i> 9	<i>3</i> 8	5	100

Q9. Please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable, or very unfavorable opinion of the United States.

Q9. Opinion of the United States

	Very favorable	Somewhat favorable	Somewhat unfavorable	Very unfavorabl e	Not sure/ Decline	Total
	(%)	(%)	(%)	(%)	(%)	(%)
Country						
Mexico (2017)	6	24	25	40	5	100
2015 (Pew) ¹	15	51	23	6	4	100
2014 (Pew)	17	46	16	15	7	100
2013 (Pew)	19	47	19	11	4	100
2012 (Pew)	12	44	21	13	9	100
2011 (Pew)	6	46	32	9	7	100
2010 (Pew)	13	43	21	14	9	100
2009 (Pew)	15	54	18	9	4	100
2008 (Pew)	13	34	25	19	9	100
2007 (Pew)	10	46	26	15	3	100
2002 (Pew)	15	49	15	10	11	100
2000 (USIA*) ²	10	68	16	2	4	100
1998 (USIA*)	13	53	17	9	7	100
1991 (CEOP/EstePais*)³	8	43	12	4	6	100

¹ Data from 2015-2002 via Pew Research Center

 $^{^{\}rm 2}$ Data from 2000-1998 via USIA, which uses very good, fairly good, fairly poor, very poor wording instead of 'very favorable', etc

³ Data from 1991 via CEOP/EstePais, which also uses the 'very good' wording variant

Q45. Please rate your feelings toward some countries and peoples, with one hundred meaning a very warm, favorable feeling, zero meaning a very cold, unfavorable feeling, and fifty meaning not particularly warm or cold. You can use any number from zero to one hundred, the higher the number the more favorable your feelings are toward that country or those people.

45/3. Mexico

Not 100-76 75-51 49-31 30-0 Mean Median familiar/ Total degrees degrees degrees degrees degrees Decline <u>Year</u> US (Dec. 2017)4 51° 50° 51° 50° 54° 50° 46° 50° 50° 50° 47° 50° 54° 50° 60° 60° 57° 57° 56° ----59° 61° 58°

⁴ This item was fielded Dec. 1-3, 2017 as part of the Council's US-Russia Binational Survey